



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on frozen 8-16 lb. hens and 16-24 lb. toms fully steady to firm. Demand was light to moderate. Trading was for limited deferred shipments. Offerings are light and continue to be short of needs and held with confidence. Parts and meats trading was slow to moderate. The market tone was steady to instance firm. Demand was light to moderate. Offerings short to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was light to moderate. Offerings short to light.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 10, 2007**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	85-87	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	85-87	-	-	-	-	-	-	-	-
WESTERN REGION 5/	85-87	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	85-86	-	-	-	-	-	-	-	-
CENTRAL REGION	85-86	-	-	-	-	-	-	-	-
WESTERN REGION	85-86	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 11, 2007**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	85-87	-	-	-	92.00	80	AUG	-	-
CENTRAL REGION 4/	85-87	-	-	-	-	-	-	80	JULY
WESTERN REGION 5/	85-87	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	85-86	-	-	-	-	-	-	-	-
CENTRAL REGION	85-86	-	-	-	-	-	-	-	-
WESTERN REGION	85-86	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 JULY 2007.

Parts and meats trading was slow to moderate. Buyers cautious and selective. Offerings mixed, short to adequate. Demand was light to moderate. Retail features on limited offers of frozen bone-in breasts are at firm prices. Ground turkey was featured at fewer stores this week and the weighted average price is sharply higher.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	125.00		125.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	60.00		60.00	40
DRUMSTICKS, TOM--FRESH	60.00		60.00	120
DRUMSTICKS, HEN	57.00		57.00	20
WINGS, FULL-CUT, TOM		F	48.23	130
WINGS, FULL-CUT, HEN		M	47.00	20
WINGS, V-TYPE, TOM		T	60.00	40
WINGS, V-TYPE, HEN		M	73.00	20
NECKS, TOM	57.00-58.00		57.50	80
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	250.00	2
BREASTS, B/S, TOM--FRESH 3/	264.00-269.00		266.67	120
THIGH MEAT		F	89.95	21
THIGH MEAT--FRESH		F	96.00	60
BREAST TRIM MEAT		F	131.00	60
SCAPULA MEAT		F	126.26	46
TENDERLOINS		F	196.00	12
DESTRAPPED TENDERS		F	225.00	40
DESTRAPPED TENDERS--FRESH		M	238.00	40
WING MEAT WITH SKIN		R	89.50	13
MECHANICALLY SEPARATED 4/		F	29.67	120
MECHANICALLY SEPARATED--FRESH 4/	32.00		32.00	80

EXPORT TRADING

DRUMSTICKS, TOMS	58.00-60.00		58.66	242
WINGS FULL-CUT - TOMS	48.00		48.00	54
WINGS, V-TYPE, TOM		T	59.00	52
TAILS	26.50		26.50	40
MECHANICALLY SEPARATED 4/	29.00-29.50		29.25	432
THIGH MEAT - FROZEN	89.00		89.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	117-129
TURKEYS Y TOMS UNDER 22#	111-129
TURKEYS Y TOMS 22-24#	111-129
TURKEYS Y TOMS 24-26#	109-129
TURKEYS Y TOMS 26 LBS & OVER	106-135

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	82
FROZEN TURKEYS Y TOMS 14-24#	82
FROZEN TURKEYS Y TOMS 24-28#	82-84

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 JULY 2007.

Parts and meats trading was slow to moderate. The market tone was generally steady, however tom necks and fresh tom breast meat are steady to firm under limited availability. Buyers remain cautious and selective. Offerings mixed, short to adequate. Demand was light to moderate. Retail features in the Western region are very strong on ground breast while Eastern and Central region focus on sausage. Prices are about the same for ground breasts and 85% lean, lower for patties, and higher for 93% lean. Domestic: fresh wing meat 93.5-99 cents, fresh scapula 130-138, fresh breast trim 140, Hearts and livers both 17 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	126.00		126.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	60.00		60.00	15
DRUMSTICKS, TOM--FRESH	60.00		60.00	120
DRUMSTICKS, HEN	56.00-57.00		56.93	22
WINGS, FULL-CUT, TOM	48.00-49.00		48.57	47
WINGS, FULL-CUT, HEN		M	47.00	20
WINGS, V-TYPE, TOM	59.00-60.00		59.67	60
WINGS, V-TYPE, HEN	67.00		67.00	40
NECKS, TOM	58.00		58.00	49
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	250.00	2
BREASTS, B/S, TOM--FRESH 3/	262.00-272.00		269.54	260
THIGH MEAT		F	89.95	21
THIGH MEAT--FRESH		F	96.00	60
BREAST TRIM MEAT	125.00-130.00		127.36	91
SCAPULA MEAT	125.00		125.00	20
TENDERLOINS		F	196.00	12
DESTRAPPED TENDERS		F	225.00	40
DESTRAPPED TENDERS--FRESH	242.00-244.00		243.60	50
WING MEAT WITH SKIN		R	89.50	13
MECHANICALLY SEPARATED 4/	27.00		27.00	40
MECHANICALLY SEPARATED--FRESH 4/		T	32.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		T	58.66	242
WINGS FULL-CUT - TOMS		T	48.00	54
WINGS, V-TYPE, TOM				
TAILS	27.00		27.00	20
MECHANICALLY SEPARATED 4/	29.00		29.00	108
THIGH MEAT - FROZEN		T	89.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA
POULTRY HEALTH BOARD**

W/E 07/11/07

SEASON	HEAVY WHITE	HEAVY WHITE	TOTAL
JULY 1 TO JUNE 30			
2006-2007			
2005-2006	NO REPORTS ISSUED.		

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